

Purpose:Parents and other third-party users may use Workday to make e-payments
on behalf of a student, if that student authorized them to do so.

- Helpful Hints: The student decides who to give access to their information, and what access they grant. Students can add, change, and remove third-party proxy access at any time. See <u>here</u> for instructions for students.
 - You may pay using credit/debit card, bank account, 529 Savings Plan, or international payment. Credit card transactions have a service fee.

MAKE AN E-PAYMENT

Before you can make a payment, you must first be granted access and permission by your student and set up your Workday proxy account. For instructions, see <u>here</u>. The instructions below assume you already have the required access to make a payment.

- 1. Log into the **Workday** using your proxy username and password. Parents and other third parties log into Workday at http://calvin.edu/go/proxylogin (note that this is a different link than the one students use to access their own accounts)
 - a. From your Workday homepage, click **View All Apps.** Then click **Finances for Third Party** and select **Make A Payment**.



2. Select/confirm the student's name and the institution, then click **OK**.



3. On the next screen, review the account balance and complete the required fields, which are marked with a red * asterisk.



- a. Payment Description: select "Epayment"
- b. Payment Amount: defaults to the amount due, but you can type a different dollar amount for this payment, if desired.
- c. Click OK to continue.





Payment Description E-payment

4. On the next screen, review the payment amount and confirm.

a. Check the Confirm box.
b. Click OK to continue

Payment Amount	5,000.00	b. Click Ol
Currency	USD	
Confirm		

5. Wait a moment until the payment portal (Transact Cashnet) opens. Before Workday transfers you to the payment portal, you may see a box that say says the session is "processing." Please do *not* click anything; you will be transferred to the payment portal automatically, but it may take 10-20 seconds to load.

Make a Payment	×
Student Payment Session - 10/10/2023, 8:04:27.866 AM (Processing)	
Done	

- 6. Once you have been transferred to the payment portal, select your method of payment: credit or debit card; bank account; or 529 savings plan.
 - a. Select a **Payment** method: credit or debit card, bank account, 529 savings plan, or international payment.
 - \rightarrow Note: Credit card transactions have a service fee.
 - b. Click Continue.

How would you like to pay?		Roley Telepico	
Payment amount		Description	Amount
\$5,000		Balance Paymer	s5,000.00
* Payment method		Subtotal	\$5,000.00
New credit or debit card		Total	¢E 000 00
New bank account		TOLAI	\$5,000.00
New 529 Savings Plan			
International payment			
			(?)
nt		Cancel	Continue

- c. Review payment information, then click **Pay** to complete the transaction.
- 7. Your transaction is now complete.
 - a. You will receive an email confirmation shortly after submitting the payment.
 - **b.** The payment will also appear on the student's **Account Activity**, but it may take a few minutes to post. If you do not see it immediately, refresh and try again.

If you have questions or concerns about a student's statement, balance, or payments, please contact Financial Services at <u>studentaccounts@calvin.edu</u>.

